

## WEEKLY REPORT

Keep an Eye on Changing Market Place.....

16, FEB 2013

## Top Stories This Week

- December IIP Data at -0.6% vs -0.1% (MoM)
- January Inflation Data at 6.62% vs 7.18% (MoM)
- India's exports rose an annual 0.8% in Jan and imports for the month rose 6%, leaving a trade deficit of \$20 billion
- Government to give Rs 25,000 crore additional cash subsidy to fuel retailers
- DLF Q3 Consolidated net profit at Rs 285Cr Vs Rs 258Cr (YoY)
- Tata Motors Q3 misses forecast, net falls 52% to Rs 1627 crore
- MSCI will remove Maruti Suzuki India Ltd from its MSCI India index as of the close of trade on February 28
- SEBI imposes fine of Rs 5 crore on 4 ex-promoters of Bank of Rajasthan. SEBI probing fraudulent in Bank Of Rajasthan
- RBI allows Apollo Tyres to raise FII investment limit to 40%

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19468	19484	-0.08
NIFTY	5887	5903	-0.27
MIDCAP	6627	6756	-1.91
SMLCAP	6541	6794	-3.72
METAL	9904	10066	-1.61
OIL&GAS	8928	9016	-0.98
AUTO	10836	10809	0.25
TECK	3778	3799	-0.55
BANKEKX	14146	14102	0.31
IT	6477	6477	0.00
FMCG	5808	5819	-0.19
HC	7899	7874	0.32
PSU	7287	7262	0.34
CD	7241	7317	-1.04
POWER	1817	1869	-2.78
CG	9763	10167	-3.97
REALTY	2036	2152	-5.39

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	13981	13992	-0.08
NASDAQ	3192	3193	-0.03
FTSE	6328	6263	1.04
NIKKEI	11173	11153	0.18
HANGSENG	23444	23215	0.99

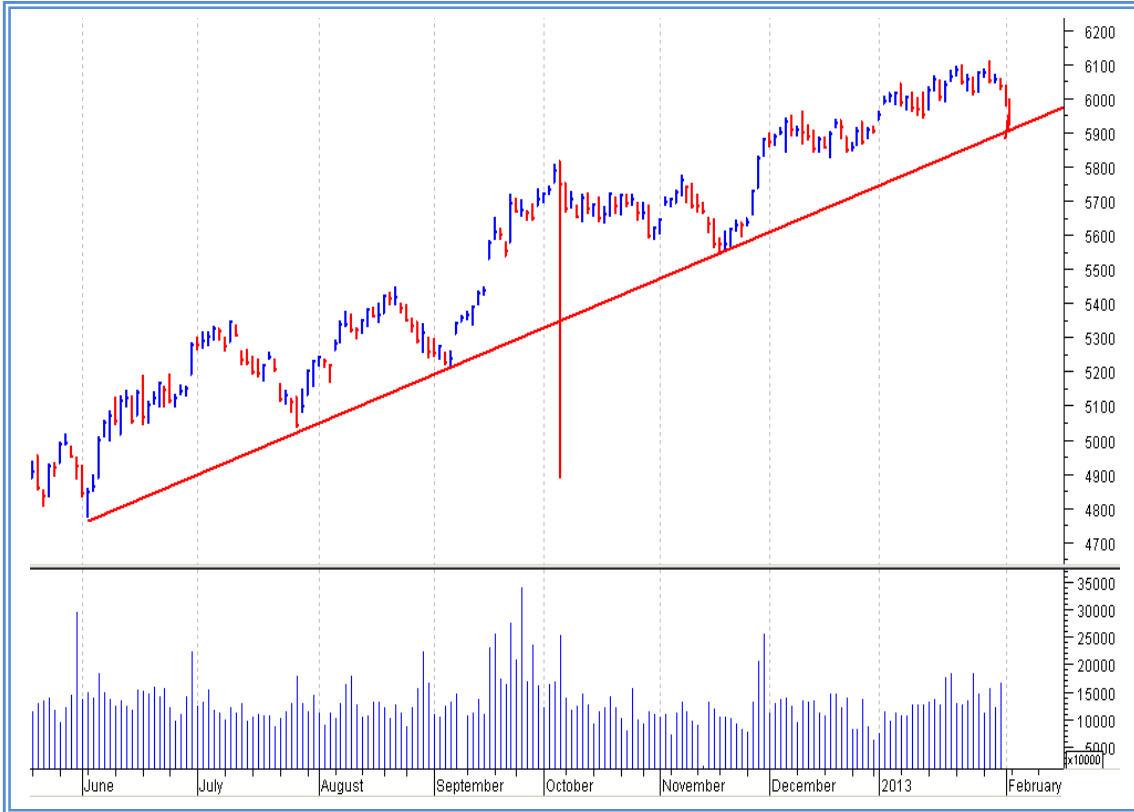
## Top Gainers Weekly

Scrip	Price	% Chg
ZYLOG SYSTEMS	58.25	21%
ESSDEE ALUMINIUM	344.50	15.68%
FKONCO	111.20	11.14%
KARNATAKA BANK	158.40	9.24%
PIDILITE INDS.	256.65	8.52%

## Top Losers Weekly

Scrip	Price	% Chg
DB REALTY	88.10	31.04%
CCL INTERNATIONAL	62.10	26.42%
GAMMON INDIA	26.65	24.61%
KEMROCK INDUS.	53.45	22.48%
GEODESIC	13.90	21.91%

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5750	5790	5850	5887	5950	6050	6150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6025		5925		5780		5470

## Market Commentary

The intensity of the sell-off was however low compared to the two previous weeks, as evidenced by the marginal decline of 0.27% seen in the Nifty W-o-W. Reflecting the negative sentiments in the market, market breadth was negative in all the five trading sessions of the week.

India's headline inflation declined sharply to 6.62 percent in January from 7.18 percent in December its slowest pace in three years.

Although the Nifty has recovered from the lows of Friday after breaking the 5880 supports intraday, the underlying trend remains weak. For the week Nifty likely to trade in the range between 5950 - 6100 in the upper side and 5850 - 5700 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
AKZO NOBEL	1004.30
GALLANT ISPAT	77
HAVELLS INDIA	704.90
SUNPHARMA	788.50
SE INVESTMENT	388.85

### Stocks at 52 wk Low

Scrip	Cmp
A2Z MAINTENANCE	31.80
ABAN	312.70
ABB	606
ALSTOM INDIA	333
AMRUTANJAN	134

### FII Activity

Date	Figures in crore
11-02	995.83
12-02	604.16
13-02	800.31
14-02	321.26
15-02	247.30
Net	2968.86

### DII Activity

Date	Figures in crore
11-02	-940.90
12-02	-412.15
13-02	-289.69
14-02	-248.99
15-02	-245.98
Net	-2137.71

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
KTKBANK	B	158	174
UNIPHOS	B	122	142
BHEL	B	204	220
RELCAPITAL	B	400	440
IOC	B	314	340

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
SUZLON ENERGY	21.70
TV18 BROADCAST	27.95
UNITECH	30.35
SPIICE JET	42.20
IFCI	30.35

### Week Ahead

MAJOR RESULTS THIS WEEK:

18FEB: EsabIndia

19FEB: Glaxosmithkl Pharma, Midvalley Entertainment, Thomas Cook

20FEB: Abbott India, Nestle India, Pantaloon Retail, Pantaloon DVR, Rain Commodities

21FEB: ABB, Denora India, Gujarat Gas, Gujarat Pipavav, SKF India

22FEB : Brakes Auto, KSB Pumps, SS Forgings, Vertex Spin

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